

5 October 2015

Client Market Services  
NZX Limited  
Level 1, NZX Centre  
11 Cable Street  
Wellington 6011

**SNACK MEDIA LIMITED (NZAX: SNK): SHARE ISSUE**

**NOTICE OF OFFER OF SAME CLASS FINANCIAL PRODUCTS FOR ISSUE**

- 1 Snakk Media Limited (*SNK*) intends to undertake an offer of up to \$2.3 million (including oversubscriptions) of new quoted ordinary shares (the *Offer*).
- 2 Pursuant to clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (*FMCA*) and clause 20 of Schedule 8 of the Financial Markets Conduct Regulations 2014 (*FMC Regulations*), *SNK* advises that:
  - 2.1 The Offer is being made in reliance upon the exclusion in clause 19 of Schedule 1 of the *FMCA* and *SNK* is giving this notice under clause 20(1)(a) of Schedule 8 of the *FMC Regulations*.
  - 2.2 As at the date of this notice, *SNK* is in compliance with:
    - (a) the "continuous disclosure obligations" that apply to it in relation to *SNK*'s quoted ordinary shares;
    - (b) its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the *FMC Regulations*.
  - 2.3 As at the date of this notice, there is no information that is "excluded information" within the meaning set out in clause 20(5) of Schedule 8 of the *FMC Regulations*.
- 3 The Offer is not expected to have any material effect or consequence on the control of *SNK*.

On behalf of  
**Snakk Media Limited**



Peter James  
Independent Chair